

ABL Government Securities Fund –5th Supplementary Offering Document

5th SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

ABL GOVERNMENT SECURITIES FUND

MANAGED BY

ABL ASSET MANAGEMENT COMPANY

LIMITED.

DATED: October 01, 2014

ABL Government Securities Fund – 5th Supplementary Offering Document

Fifth Supplement Dated October 01, 2014 to the Offering Document of ABL Government Securities Fund (ABL-GSF) issued on October 01, 2014.

Managed by ABL Asset Management Company Limited an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

Established in Pakistan under the Trust Act 1882 (11 of 1882) by a Trust Deed dated November 01, 2011 between ABL Asset Management Company Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and registered under Regulation 44 of the Non-Banking Finance Companies and Notified Entities Regulation, 2008.

Effective from October 01, 2014 the Offering Document have been amended to read in their entirety as follows:

1. Amendment of Sub-Clause 2.5.4 (I)

In line three, after the words “decrease in net assets” the words “**due to redemptions**” shall be inserted.

For the sake of clarity the amended Sub-Clause 2.5.4 (I) shall be read as under;

2.5.4 (I)

“exceeds its exposure to any single entity from an amount equal to ten per cent (10%) of total Net Assets of the Fund; provided that where the exposure exceeds the limits specified in this sub-Clause (I) because of corporate actions or due to market price movements or decrease in Net Assets due to redemptions, the excess exposure shall be regularized within three (3) months of the breach of limits unless the said period of 3 months is extended by the Commission on an application made by the Management Company.”