

ABL Islamic Income Fund – 3rd Supplementary Offering Document

3rd SUPPLEMENT

TO THE

OFFERING DOCUMENT OF

ABL ISLAMIC INCOME FUND

(FORMERLY ABL ISLAMIC CASH FUND)

MANAGED BY

ABL ASSET MANAGEMENT COMPANY

LIMITED.

DATED: February 13, 2012

ABL Islamic Income Fund – 3rd Supplementary Offering Document

3rd Supplement Dated February 13, 2012 to the Offering Document of ABL Islamic Income Fund (ABL-IIF) issued on 22th July 2010.

Managed by ABL Asset Management Company Limited an Asset Management Company Licensed under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003.

Established in Pakistan under the Trust Act 1882 (11 of 1882) by a Trust Deed dated April 23, 2009 between ABL Asset Management Company Limited, the Management Company and Central Depository Company of Pakistan Limited, the Trustee and registered under Regulation 44 of the Non-Banking Finance Companies and Notified Entities Regulation, 2008.

Effective from February 13, 2012, the Offering Document have been amended to read in their entirety as follows:

1. Amendments in Clause No.3.13.1 (ii)

“The Trustee shall also open additional Bank Account(s) titled “**CDC-Trustee ABL Islamic Income Fund**” at various branches of such other Islamic Banks or Islamic window of Conventional Banks as requested by the Management Company. Further, Management Company may open non-interest bearing accounts with any conventional banks for the purpose of collection and redemption payment. These accounts shall be used for collection and redemption payment where collections and redemptions shall be held prior to their being transferred to the main Bank Account of the Trust in case of collection or bank account of the investor in case of redemptions”.

2. Amendments in Clause No.3.13.1 (x)

The Management Company shall not open or close or arrange to open or close any account with a Islamic bank or Islamic Window of conventional bank or any conventional bank, broker or depository for the collective Investment Scheme without the approval of its Board of Director.